

Name: _____

MODULE 2 CHECKLIST: Exploring My Personal Finances

The Module using the online EverFi curriculum contains the following assessments:

Lesson 1: Banking Basics

- ☐ Introduction to financial institutions
- ☐ Banking Basics Quiz

Lesson 2: Income and Employment

- ☐ Introduction to employment paperwork
- ☐ Income and Employment Quiz

Lesson 3: Budgeting

- ☐ How to create and use a budget and set personal financial goals
- ☐ Budgeting Quiz

Lesson 4: Credit & Debt

- ☐ Preparing for understanding credit and debt management
- ☐ Credit & Debt Quiz

Lesson 5: Consumer Skills

- ☐ How to become an informed consumer
- ☐ Consumer Skills Quiz

Lesson 6: Financing Higher Education

- ☐ Strategies to finance post-secondary training and/or education
- ☐ Financing Higher Education Quiz

Lesson 7: Insurance

- ☐ Introduction to risk management strategies and the role of insurance
- ☐ Insurance Quiz